



January 29, 2026

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## Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecasts

In light of the most recent operating trends, Daido Steel Co., Ltd. (the “Company”) announces a revision of its full-year financial results forecast which was previously announced at October 30, 2025, as described below.

### 1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Adjusted operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A) (Announced on October 30, 2025)	565,000	33,000	35,300	34,500	23,500	116.57
Revised forecasts (B)	575,000	36,000	36,900	37,500	25,500	126.49
Change (B-A)	10,000	3,000	1,600	3,000	2,000	
Change (%)	1.8	9.1	4.5	8.7	8.5	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	574,945	39,408	43,953	42,653	28,314	134.57

(Note) Adjusted operating profit has been calculated after making adjustments for items that correspond to extraordinary gains/losses, foreign exchange gains/losses, inventory valuation gains/losses, provision for environmental expenses, fixed asset tax (leveling), and provision for paid leave from operating profit.

### 2. Reason for revision

Although the market prices of scrap iron are trending higher than expected, order levels are strong, and the exchange rate is trending towards a weaker yen, the Company strives to secure and maintain fair margins, including through ongoing cost reduction efforts, the Company revises the forecast of full-year-consolidated financial results above.

#### Note:

The above forecasts are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.